

SAN GABRIEL VALLEY WATER COMPANY

April 14, 2023

Advice Letter No. 588

U337W

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Gabriel Valley Water Company ("San Gabriel") hereby submits the following changes in tariff sheets applicable to its Los Angeles County and Fontana Water Company divisions:

CPUC Sheet No.	Title	Schedule No.	Cancelling CPUC Sheet No.
3255-W	California Alternative Rates for Water	LA-CARW	3248-W
3256-W	California Alternative Rates for Water	FO-CARW	3199-W
3257-W	Notice & Application for California Alternative Rates for Water Program	Form 16-A	3200-W
3258-W	Notice & Application for California Alternative Rates for Water Program (continued)	Form 16-A	3201-W
3259-W	Notice & Application for California Alternative Rates for Water Program	Form 16-B	3202-W
3260-W	Notice & Application for California Alternative Rates for Water Program (continued)	Form 16-B	3203-W
3261-W	Table of Contents (continued)	N/A	3205-W
3262-W	Table of Contents (continued)	N/A	3253-W
3263-W	Table of Contents	N/A	3254-W

Purpose

The purpose of this advice letter is to update the income eligibility guidelines for San Gabriel's low-income ratepayer assistance program, California Alternative Rates for Water (CARW). The eligibility guidelines were modified as follows:

Household Size	From June 1, 2023 to May 31, 2024
1-2	\$39,440
3	\$49,720
4	\$60,000
5	\$70,280
6	\$80,560
7	\$90,840
8	\$101,120
Each Additional Person	\$10,280

Because this advice letter only updates the income eligibility guidelines, but does not request a change in rates, a Commission resolution is not required for approval. **This advice letter is designated as a Tier 1 advice letter and becomes effective on June 1, 2023.**

Protest and Responses

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- (1) San Gabriel did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which San Gabriel relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.

A protest may not rely on a policy objection to an advice letter where the relief requested in the advice letter follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest. A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a response or protest is:

Email Address:
water.division@cpuc.ca.gov

Mailing Address:
California Public Utilities Commission
Water Division, 3rd Floor
505 Van Ness Avenue
San Francisco, CA 94102

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to San Gabriel addressed as follows:

Email Address:
jmreiker@sgvwater.com

Mailing Address:
San Gabriel Valley Water Company
Vice President of Regulatory Affairs
11142 Garvey Avenue
El Monte, CA 91733

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

The advice letter process does not provide for any further responses, protests or comments, except for San Gabriel's reply, after the 20-day comment period. San Gabriel will reply to each protest and may reply to any response. Each reply must be received by the Water Division within five business days after the end of the protest period, and shall be served on the same day to the person who filed the protest or response in accordance with General Order 96-B, General Rule 7.4.3.

If you have not received a reply to your protest within ten business days, contact San Gabriel at (626) 448-6183.

San Gabriel Valley Water Company

/s/Christine Sluss

Christine Sluss
Regulatory Analyst

cc: Bruce DeBerry, CPUC – Water Division
Victor Chan, CPUC – Water Branch, Cal Advocates
Richard Rauschmeier, CPUC – Water Branch, Cal Advocates

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised
Cancelling Revised

Cal. P.U.C. Sheet No. 3255-W
Cal. P.U.C. Sheet No. 3248-W

SCHEDULE NO. LA-CARW
Los Angeles County Tariff Area
CALIFORNIA ALTERNATIVE RATES FOR WATER

APPLICABILITY

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

TERRITORY

Portions of Arcadia, Baldwin Park, City of Commerce, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Same as provided under Schedule LA-1 or LA-1C, whichever is applicable to the CARW customer, but reduced by a \$9.82 monthly discount.

SPECIAL CONDITIONS

1. CARW Household: A CARW Household is a household where the total gross income from all sources is less than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and non-taxable. Persons who are claimed as dependent on another person's income tax return are not eligible for this program.

<u>No. of Persons In Household</u>	<u>Total Gross Annual Income</u>
1-2	\$39,440
3	\$49,720
4	\$60,000
5	\$70,280
6	\$80,560
7	\$90,840
8	\$101,120

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For households with more than eight persons, add \$10,280 annually for each additional person residing in the household.

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 588

J. M. Reiker

Date Filed _____

Decision No. _____

NAME

Effective _____

Vice President of Regulatory Affairs

TITLE

Resolution No. _____

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3256-W
Cal. P.U.C. Sheet No. 3199-W

SCHEDULE NO. FO-CARW
Fontana Water Company
CALIFORNIA ALTERNATIVE RATES FOR WATER

APPLICABILITY

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

RATES

Same as provided under Schedule FO-1 or FO-1C, whichever is applicable to the CARW customer, but reduced by a \$9.82 monthly discount.

SPECIAL CONDITIONS

1. CARW Household: A CARW Household is a household where the total gross income from all sources is less than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and non-taxable. Persons who are claimed as dependent on another person's income tax return are not eligible for this program.

<u>No. of Persons In Household</u>	<u>Total Gross Annual Income</u>
1-2	\$39,440
3	\$49,720
4	\$60,000
5	\$70,280
6	\$80,560
7	\$90,840
8	\$101,120

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For households with more than eight persons, add \$10,280 annually for each additional person residing in the household.

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(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 588

J. M. Reiker
NAME

Date Filed _____

Decision No. _____

Vice President of Regulatory Affairs
TITLE

Effective _____

Resolution No. _____

Form No. 16A (continued)
San Gabriel Valley Water Company
División del Condado de Los Angeles
Aviso, Solicitud y Recertificación del
Programa de Tarifas Alternativas para Agua de California
(California Alternative Rates for Water - CARW)

Si su hogar está habilitado para recibir un descuento en la factura de energía eléctrica de acuerdo con el programa CARE de energía eléctrica y gas, también podría estar habilitado para recibir un descuento en la factura de agua.

Si desea solicitar el descuento del programa CARW para su residencia, llene esta solicitud y preséntesela a la empresa de agua. Usted podría recibir el descuento en su próxima factura, después de que la empresa de agua reciba, verifique y apruebe la solicitud que usted llenó y firmó. Si no se aprueba su solicitud, recibirá una carta de la empresa de agua explicando el motivo por el cual se denegó.

Si necesita ayuda para llenar la solicitud o desea obtener mas información acerca del programa, llame al (626) 448-6183 o acérquese a la oficina local.

REQUISITOS DE INGRESOS

(vigente a partir del 1 de junio de 2023)

<u>Cantidad de personas que viven en mi casa</u>	<u>Ingresos totales combinados de TODAS las fuentes</u>	(C)
1-2	\$39,440	(C)
3	\$49,720	
4	\$60,000	
5	\$70,280	
6	\$80,560	
7	\$90,840	
8	\$101,120	(C)

Por cada persona adicional, añadida \$10,280 (C)

¿CUÁLES SON LAS CONDICIONES?

Para estar habilitado para el Plan No. LA-CARW entiendo que:

- Debo ser un cliente residencial y recibir el servicio de agua a través de un medidor de agua de 1 pulgada o mas pequeño.
- La factura del servicio de agua debe estar a mi nombre.
- Debo presentar un comprobante de los ingresos de mi hogar, si me lo solicitan. La presentación de la factura de otro servicio público (electricidad o gas que demuestre mi participación en su programa de descuento de tarifa) es comprobante válido del requisito de ingresos del hogar.
- No podrán incluirme como persona a cargo o dependiente en la declaración de impuestos de otra persona.
- Yo u otra persona de mi hogar debemos participar en un Programa de Asistencia Pública admisible o mis ingresos anuales totales no deben exceder el monto que figura en el cuadro anterior. *Ingresos totales significa los ingresos brutos totales combinados del hogar de todas las personas que viven en mi casa.*
- Debo volver a presentar la solicitud cada vez que me mudo.
- Debo renovar mi solicitud cada dos años o antes, si me lo solicitan.
- Debo avisar a la empresa de servicios públicos antes de que transcurran 30 días si dejo de reunir los requisitos para el programa CARW.

Entiendo que para CARW "ingresos brutos del hogar" significa todas las sumas de dinero y beneficios que no son en efectivo disponibles para los gastos de subsistencia de todas las personas que viven en mi hogar, provenientes de todas las fuentes, tanto gravables como no gravables, antes de deducciones. Esto incluye, entre otras cosas, sueldos, salarios y comisiones; manutención de hijos y cónyuge; intereses, dividendos o retiros de cuentas de ahorros, acciones y bonos, o cuentas de jubilación, tales como cuentas IRA y 401K; acciones; bonos; renta proveniente de negocios o alquileres; ayuda económica de familiares o amigos; regalos en efectivo; préstamos; premios de lotería; reembolsos de impuestos y dinero de pólizas de seguro y arreglos judiciales; Seguro Social; beneficios de jubilación, beneficios para veteranos, beneficios por incapacidad o desempleo y compensación a los trabajadores; Ayuda para Familias con Hijos Dependientes (AFDC); Pago Suplementario del Estado (SSP); y subvenciones escolares, préstamos escolares, becas u otras. La empresa de agua puede requerir comprobante de ingresos o comprobante de que participa en un Programa de Asistencia Pública al solicitar o renovar el descuento.

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(To be inserted by utility)
Advice Letter No. 588
Decision No. _____

Issued by
J. M. Reiker
NAME
Vice President of Regulatory Affairs
TITLE

(To be inserted by Cal. P.U.C.)
Date Filed _____
Effective _____
Resolution No. _____

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised

Cal. P.U.C. Sheet No. 3259-W

Cancelling Revised

Cal. P.U.C. Sheet No. 3202-W

Form No. 16B
Fontana Water Company Division
Notice and Application for
California Alternative Rates for Water (CARW) Program

If your household qualifies for a discount on your energy bill under the electric or gas CARE programs, you may also qualify for a discount on your water bill.

To apply for the CARW Program at your residence, please fill out this application and submit it to the water company. You may receive the discount on your next bill after the water company receives, verifies, and approves your completed and signed application. If your application is not approved, you will receive a letter from the water company explaining the reason for denial.

If you need help filling out the application, or would like more information about the program, call (909) 822-2201 or visit the local office.

INCOME REQUIREMENTS
(effective June 1, 2023)

(C)

<u>Number of Persons</u> <u>Living in my Home</u>	<u>Total Combined Income</u> <u>From ALL Sources</u>
1-2	\$39,440
3	\$49,720
4	\$60,000
5	\$70,280
6	\$80,560
7	\$90,840
8	\$101,120
For each additional person, add \$10,280	

(C)

(C)

WHAT ARE THE QUALIFICATIONS?

To qualify for Schedule No. FO-CARW I understand:

- I am a residential customer and receive water service through a 1 inch or smaller water meter.
- The water utility bill is in my name.
- I must provide verification of my household income if requested. Presentation of a utility bill (electric or gas, showing participation in their rate discount program) is acceptable verification of household income requirement.
- I may not be claimed as a dependent on another person's tax return.
- I or someone in my household participates in a qualifying Public Assistance Program *or* my total annual income does not exceed the amount shown on the above chart. *Total income means the total combined gross household income of all persons living in my home.*
- I must re-apply each time I move.
- I must renew my application every two years, or sooner, if requested.
- I must notify the utility within 30 days if I become ineligible for CARW.

I understand that for CARW "gross household income" means all money and non-cash benefits, available for living expenses, from all sources, both taxable and non-taxable, before deductions, for all people who live in my home. This includes, but is not limited to: wages, salaries, and commissions; child/spousal support; interest, dividends, or withdrawals from savings accounts, stocks and bonds, or retirement accounts such as IRA and 401K accounts; stocks; bonds; business or rental income; support from family or friends; cash gifts; loans; lottery winnings; tax refunds and money from insurance policies or legal settlements; Social Security; retirement, veterans, disability, or unemployment benefits and workers' compensation; AFDC; SSP; school grants, loans, scholarships, and cash and/or other income. Proof of income acceptable to the utility may be required when applying for or renewing application.

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 588

J. M. Reiker

Date Filed _____

Decision No. _____

NAME

Effective _____

Vice President of Regulatory Affairs

TITLE

Resolution No. _____

Form No. 16B (continued)
División de Fontana Water Company
Aviso, Solicitud y Recertificación del
Programa de Tarifas Alternativas para Agua de California
(California Alternative Rates for Water - CARW)

Si su hogar está habilitado para recibir un descuento en la factura de energía eléctrica de acuerdo con el programa CARE de energía eléctrica y gas, también podría estar habilitado para recibir un descuento en la factura de agua.

Si desea solicitar el descuento del programa CARW para su residencia, llene esta solicitud y preséntese a la empresa de agua. Usted podría recibir el descuento en su próxima factura, después de que la empresa de agua reciba, verifique y apruebe la solicitud que usted llenó y firmó. Si no se aprueba su solicitud, recibirá una carta de la empresa de agua explicando el motivo por el cual se denegó.

Si necesita ayuda para llenar la solicitud o desea obtener mas información acerca del programa, llame al (909) 822-2201 o acérquese a la oficina local.

REQUISITOS DE INGRESOS
(vigente a partir del 1 de junio de 2023)

(C)

<u>Cantidad de personas que viven en mi casa</u>	<u>Ingresos totales combinados de TODAS las fuentes</u>
1-2	\$39,440
3	\$49,720
4	\$60,000
5	\$70,280
6	\$80,560
7	\$90,840
8	\$101,120
Por cada persona adicional, añadida \$10,280	

(C)

(C)

¿CUÁLES SON LAS CONDICIONES?

Para estar habilitado para el Plan No. FO-CARW entiendo que:

- Debo ser un cliente residencial y recibir el servicio de agua a través de un medidor de agua de 1 pulgada o mas pequeño.
- La factura del servicio de agua debe estar a mi nombre.
- Debo presentar un comprobante de los ingresos de mi hogar, si me lo solicitan. La presentación de la factura de otro servicio público (electricidad o gas que demuestre mi participación en su programa de descuento de tarifa) es comprobante válido del requisito de ingresos del hogar.
- No podrán incluirme como persona a cargo o dependiente en la declaración de impuestos de otra persona.
- Yo u otra persona de mi hogar debemos participar en un Programa de Asistencia Pública admisible o mis ingresos anuales totales no deben exceder el monto que figura en el cuadro anterior. *Ingresos totales significa los ingresos brutos totales combinados del hogar de todas las personas que viven en mi casa.*
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- Debo renovar mi solicitud cada dos años o antes, si me lo solicitan.
- Debo avisar a la empresa de servicios públicos antes de que transcurran 30 días si dejo de reunir los requisitos para el programa CARW.

Entiendo que para CARW “ingresos brutos del hogar” significa todas las sumas de dinero y beneficios que no son en efectivo disponibles para los gastos de subsistencia de todas las personas que viven en mi hogar, provenientes de todas las fuentes, tanto gravables como no gravables, antes de deducciones. Esto incluye, entre otras cosas, sueldos, salarios y comisiones; manutención de hijos y cónyuge; intereses, dividendos o retiros de cuentas de ahorros, acciones y bonos, o cuentas de jubilación, tales como cuentas IRA y 401K; acciones; bonos; renta proveniente de negocios o alquileres; ayuda económica de familiares o amigos; regalos en efectivo; préstamos; premios de lotería; reembolsos de impuestos y dinero de pólizas de seguro y arreglos judiciales; Seguro Social; beneficios de jubilación, beneficios para veteranos, beneficios por incapacidad o desempleo y compensación a los trabajadores; Ayuda para Familias con Hijos Dependientes (AFDC); Pago Suplementario del Estado (SSP); y subvenciones escolares, préstamos escolares, becas u otras. La empresa de agua puede requerir comprobante de ingresos o comprobante de que participa en un Programa de Asistencia Pública al solicitar o renovar el descuento.

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(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 588

J. M. Reiker

Date Filed _____

NAME

Decision No. _____

Vice President of Regulatory Affairs

Effective _____

TITLE

Resolution No. _____

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(continued)

Sample Form
Nos.

C.P.U.C.
Sheet No.

16A	Los Angeles County Division Notice and Application for California Alternative Rates Water (CARW) Program	3257-W 3144-W 3258-W 3145-W	(T) (T)
16B	Fontana Water Company Division Notice and Application for California Alternative Rates Water (CARW) Program	3259-W 3146-W 3260-W 3147-W	(T) (T)
17A	Los Angeles County Division Tenant Notification	2027-W	
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18	Confidentiality and Non-Disclosure Agreement	2596-W to 2598-W	

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Resolution No. _____

SAN GABRIEL VALLEY WATER COMPANY

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3262-W
Cal. P.U.C. Sheet No. 3253-W

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(continued)

<u>Subject Matter of Sheet</u>	<u>Schedule Number</u>	<u>C.P.U.C. Sheet No.</u>	
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California Alternative Rates for Water	LA-CARW	3255-W, 3067-W	(T)
Additional Surcharges/Surcredits	LA-AS	3249-W	

(continued)

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Vice President of Regulatory Affairs
TITLE

(To be inserted by Cal. P.U.C.)
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Resolution No. _____

TABLE OF CONTENTS

The following listed tariff sheets contain all effective rates and rules affecting the rates and services of the utility, together with information relating thereto:

<u>Subject Matter of Sheet</u>	<u>C.P.U.C. Sheet No.</u>
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Fontana Water Company	1533-W
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Construction Service	FO-9	2707-W, 2708-W
California Alternative Rates For Water	FO-CARW	3256-W, 3076-W (T)
Additional Surcharges/Surcredits	FO-AS	3077-W
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(continued)

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DISTRIBUTION LIST
San Gabriel Valley Water Company
Los Angeles County Division
Advice Letter No. 588

City of Arcadia
240 West Huntington Drive
Arcadia, CA 91006

City Clerk, City of Rosemead
8838 Valley Boulevard
Rosemead, CA 91770

City Clerk, City of Baldwin Park
14403 East Pacific Avenue
Baldwin Park, CA 91706

City Clerk, City of San Gabriel
425 South Mission Drive
San Gabriel, CA 91778

California-American Water Company
655 W. Broadway, Suite 1410
San Diego, CA 92101

San Gabriel County Water District
8366 East Grand Avenue
Rosemead, CA 91770

City of El Monte Water Department
11333 Valley Boulevard
El Monte, CA 91734

City of Santa Fe Springs Water Department
Post Office Box 2120
Santa Fe Springs, CA 90670

Industry Public Utilities
Post Office Box 3165
City of Industry, CA 91744

City Clerk, City of South El Monte
1415 Santa Anita Avenue
South El Monte, CA 91733

City Clerk, City of Irwindale
5050 North Irwindale Avenue
Irwindale, CA 91706

Suburban Water Systems
Attn: Bob Kelly
1325 N. Grand Ave., Suite 100
Covina, CA 91724

City Clerk, City of La Puente
15900 East Main Street
La Puente, CA 91744

Valley County Water District
14521 East Ramona Boulevard
Baldwin Park, CA 91706

La Puente Valley County Water District
112 North 1st Street
La Puente, CA 91744

City of Whittier Water Department
13230 East Penn Street
Whittier, CA 90602

City of Montebello
1600 West Beverly Boulevard
Montebello, CA 90640

Golden State Water Company
630 East Foothill Boulevard
San Dimas, CA 91773
RKMOORE@gswater.com

City of Monterey Park Water Department
320 West Newmark Avenue
Monterey Park, CA 91754

Kiki Carlson
Suburban Water Systems
kcarlson@swwc.com

City of Pico Rivera Water Department
6615 Passons Boulevard
Pico Rivera, CA 90660

Liberty Utilities (Park Water) Corp.
9750 Washburn Road
P.O. Box 7002
Downey, CA 90241

Pico Water District
Post Office Box 758
Pico Rivera, CA 90660-0758

AdviceLetterService@LibertyUtilities.com

City Clerk, City of West Covina
1444 West Garvey Avenue
West Covina, CA 91790

DISTRIBUTION LIST
San Gabriel Valley Water Company
Fontana Water Company Division
Advice Letter No. 588

Kendall H. MacVey, Esq.
Best, Best & Krieger, LLP
3390 University Avenue 5th Floor
Riverside, CA 92501

City of Colton Water Department
160 S. 10th Street
Colton, CA 92324

Cucamonga Valley Water District
Post Office Box 638
Rancho Cucamonga, CA 91730

Phillip Burum
Deputy City Manager
City of Fontana
8353 Sierra Avenue
Fontana, CA 92335

Matt Ballantyne
City Manager
City of Fontana Public Works
16489 Orange Way
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