

**CALIFORNIA PUBLIC UTILITIES COMMISSION
DIVISION OF WATER AND AUDITS**

Advice Letter Cover Sheet

Utility Name: San Gabriel Valley Water Co.

Date Mailed to Service List: 06/07/22

District: Fontana Water Company
Division

CPUC Utility #:

Protest Deadline (20th Day): 06/27/22

Advice Letter #: 580

Review Deadline (30th Day): 07/07/22

Tier 1 2 3 Compliance

Requested Effective Date: 07/01/22

Authorization

Rate Impact: \$0
 0.0%

Description: This advice letter seeks to close the Fontana Water Company Mains Projects Balancing Account and to transfer the March 2022 over-collected balance to the PABBA.

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Joel M. Reiker

Utility Contact: Crystal Navarro

Phone: (626) 448-6183

Phone: (626) 774-2265

Email: jmreiker@sgvwater.com

Email: cjnavarro@sgvwater.com

DWA Contact: Tariff Unit

Phone: (415) 703-1133

Email: Water.Division@cpuc.ca.gov

DWA USE ONLY

DATE

STAFF

COMMENTS

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____

APPROVED

WITHDRAWN

REJECTED

Signature: _____

Comments: _____

Date: _____

SAN GABRIEL VALLEY WATER COMPANY

June 07, 2022

Advice Letter No. 580

U337W

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Gabriel Valley Water Company ("San Gabriel" or "Company") hereby requests ministerial review of the following changes in tariff sheets applicable to its Fontana Water Company division:

CPUC Sheet No.	Title	Schedule No.	Cancelling CPUC Sheet No.
Cancel 3224-W	Preliminary Statement, Paragraph S Table of Contents	n/a n/a	2986-W 3223-W

San Gabriel Valley Water Company ("San Gabriel" or "Company") submits this advice letter to request authorization to transfer the March 2022 over-collected balance of \$36,394 in the Fontana Water Company division tracked in the Mains Projects Balancing Account ("MPBA") (Preliminary Statement, Paragraph S) to the Previously Authorized Balances Balancing Account ("PABBA") (Preliminary Statement Section F2), and to simultaneously close the MPBA in compliance with Resolution W-5174. **This advice letter is designated as Tier 2.**

Discussion

Commission Resolution W-5174, dated February 21, 2019, authorized San Gabriel to transfer the authorized balance in the Mains Project Memorandum Account of \$2,161,866 to the MPBA, and to amortize that balance through a 36-month surcharge of \$0.0491 per Ccf, and subsequently to transfer any residual balance to the PABBA. The relevant Ordering Paragraphs of Resolution W-5174 are as follows:

2. San Gabriel Valley Water Company shall file a supplement to Advice Letter No. 527-W within ten days of the effective date of this resolution to reduce the authorized balance in the Mains Project Memorandum Account from \$3,385,564 to \$2,161,866. The added special conditions in the attached tariff pages to Advice Letter No. 527-W are to be amended to indicate amortization of the Mains Project Balancing Account (MPBA) through a temporary thirty-six-month surcharge of \$0.0491 per hundred cubic feet effective ten days following receipt of the supplement to Advice Letter 527-W. Pursuant to General Order 96-B, Water Industry Rule 3.2, San Gabriel Valley Water Company shall inform customers, by bill insert in the first bill that includes the

- above surcharge, of the amount of the surcharge expressed in dollar and percentage terms.
3. San Gabriel Valley Water Company shall do the following as part of its supplement to Advice Letter No. 527-W:
 - a. Establish a Mains Project Balancing Account (MPBA) in the Preliminary Statements of its Tariff;
 - b. Transfer the authorized balance of \$2,161,866 from the Mains Project Memorandum Account (MPMA) to the MPBA for amortization; and
 - c. Close and remove the MPMA from the Preliminary Statements of its Tariff.
 4. At the end of the thirty-six-month amortization of the Mains Project Balancing Account (MPBA), any remaining balance, plus or minus, shall be transferred to the Previously Authorized Balances Balancing Account for the Fontana Water Company Division and the MPBA closed and removed from the Preliminary Statements of the San Gabriel Valley Water Company Tariff.

By Advice Letters 527-A, effective March 7, 2019, San Gabriel opened the MPBA in the Fontana Water Company division, and instituted the \$0.0491 per Ccf Surcharge in the Fontana Water Company division to amortize the approved under-collected balance. This surcharge expired on March 7, 2022 leaving an over-collected balance of \$36,394 in the Fontana Water Company division as of March 31, 2022. San Gabriel requests authorization to close the MPBA and to transfer this residual balance to the PABBA, effective July 1, 2022. This advice letter proposes no changes in rates.

Workpapers supporting the 2019 - 2022 entries to the Mains Projects Balancing Account ("MPBA") have been submitted to Commission staff for its review and verification.

Notice of Advice Letter Filing

In accordance with Water Industry Rule 3.3 of General Order 96-B, San Gabriel will post this advice letter to its website www.fontanawater.com. Distribution of this advice letter is being made to the attached service list in accordance with Water Industry Rule 4.1 of General Order No. 96-B. No further public notice is required.

Protest and Responses

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- (1) San Gabriel did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which San Gabriel relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;

- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require relitigating a prior order of the Commission.

A protest may not rely on a policy objection to an advice letter where the relief requested in the advice letter follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest. A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a response or protest is:

Email Address:
water.division@cpuc.ca.gov

Mailing Address:
California Public Utilities Commission
Water Division, 3rd Floor
505 Van Ness Avenue
San Francisco, CA 94102

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to San Gabriel addressed as follows:

Email Address:
jmreiker@sgvwater.com

Mailing Address:
San Gabriel Valley Water Company
Vice President of Regulatory Affairs
11142 Garvey Avenue
El Monte, CA 91733

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

The advice letter process does not provide for any further responses, protests or comments, except for San Gabriel's reply, after the 20-day comment period. San Gabriel will reply to each protest and may reply to any response. Each reply must be received by the Water Division within five business days after the end of the protest period, and shall be served on the same day to the person who filed the protest or response in accordance with General Order 96-B, General Rule 7.4.3.

If you have not received a reply to your protest within ten business days, contact San Gabriel at (626) 448-6183.

San Gabriel Valley Water Company
Advice Letter 580

June 07, 2022

San Gabriel Valley Water Company

/s/ Joel M. Reiker

Joel M. Reiker
Vice President of Regulatory Affairs

cc: Bruce DeBerry, CPUC – Water Division
Victor Chan, CPUC – Water Branch, Cal Advocates
Richard Rauschmeier, CPUC – Water Branch, Cal Advocates

\encl.

TABLE OF CONTENTS

The following listed tariff sheets contain all effective rates and rules affecting the rates and services of the utility, together with information relating thereto:

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(continued)

(To be inserted by utility)
Advice Letter No. 580

Issued by
J. M. Reiker
NAME
Vice President of Regulatory Affairs
TITLE

(To be inserted by Cal. P.U.C.)
Date Filed _____
Effective _____
Resolution No. _____

ADVICE LETTER DISTRIBUTION LIST

San Gabriel Valley Water Company
Fontana Water Company Division
Advice Letter No. 580

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Irvine, CA 92623

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Attn: Ronald Moore, Regulatory Affairs
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San Dimas, CA 91773
rkmoore@gswater.com