CALIFORNIA PUBLIC UTILITIES COMMISSION
DIVISION OF WATER AND AUDITS

Advice Letter Cover Sheet

Utility Name:	San Gabriel Valley Water Co.	**Date Mailed to Service List:**	10/29/26
District:	Los Angeles County and Fontana Water Company Divisions		
CPUC Utility #:	U337W	**Protest Deadline (20th Day):**	11/18/26
Advice Letter #:	636-A	**Review Deadline (30th Day):**	11/28/26
Tier	☒1 ☐2 ☐3 ☒ Compliance	**Requested Effective Date:**	11/01/26
Authorization:	D.26-07-032, Ordering Paragraph 3		
		Rate Impact:	$232,404 or 0.2% in L.A. $185,212 or 0.2% in Fontana
Description:	Amortization of IRMA (A.25-01-001)		

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Christine Sluss
Phone: (626) 448-6183
Email: csluss@sgvwater.com

Utility Contact: Crystal J. Navarro
Phone: (626) 448-6183
Email: cjnavarro@sgvwater.com

DWA Contact: Tariff Unit
Phone: (415) 703-1133
Email: Water.Division@cpuc.ca.gov

DWA USE ONLY

DATE	STAFF	COMMENTS

[ ] APPROVED **[ ] WITHDRAWN** **[ ] REJECTED**

Signature: _____ **Comments:** _____

Date: _____

SAN GABRIEL VALLEY WATER COMPANY

October 29, 2026

Advice Letter No. 636-A **U337W**

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Gabriel Valley Water Company ("San Gabriel" or "Company") hereby submits the following changes in tariff sheets applicable to its Los Angeles County and Fontana Water Company divisions:

CPUC Sheet No.	Title	Schedule No.	Cancelling CPUC Sheet No.
3619-W	Additional Surcharges/Surcredits	LA-AS	3614-W
3620-W	Additional Surcharges/Surcredits	FO-AS	3615-W
3621-W	Preliminary Statement R	N/A	3616-W
3622-W	Table of Contents (continued)	N/A	3617-W
3623-W	Table of Contents	N/A	3618-W

This supplemental advice letter is submitted pursuant to General Order 96-B, Water Industry Rule 7.3.1(3) with revised workpapers to amortize the September 2026 under-collected balances recorded in the Application ("A.") 25-01-001 Interim Rates Memorandum Account ("IRMA") through temporary 12-month surcharges of $0.0190 per Ccf in the Los Angeles County division and $0.0132 per Ccf in the Fontana Water Company division. San Gabriel also requests authorization to transfer the September 2026 balances recorded in the A.25-01-001 IRMA to a new balancing account, described in the attached Preliminary Statement Section R, for the purpose of amortizing the approved balances, and to close the A.25-01-001 IRMA. In accordance with Water Industry Rule 7.3.1(3), **this is a Tier 1 advice letter**.

Background

On January 2, 2025, San Gabriel filed A.25-01-001, the Company's test year 2026-2027 general rate case ("GRC") application for its Los Angeles County and Fontana Water Company divisions. On March 5, 2026, San Gabriel filed a motion for interim rate relief in the event a decision could not be issued in time for new rates to become effective on the first day of the test year, July 1, 2026. Interim rates were authorized by Administrative Law Judge ("ALJ") Minh Lequang's Ruling Granting Interim Rates in A.25-01-001, dated June 8, 2026. On June 16, 2026, San Gabriel filed Advice Letter 631 to establish the A.25-01-001 IRMA, effective July 1, 2026.

On July 9, 2026, the Commission issued D.26-07-032 in A.25-01-001, and the adopted rates became effective on July 20, 2026 –twenty days after the beginning of the test year in that proceeding. Thus, the balances recorded in the A.25-01-001 IRMA, which San Gabriel requests authority to amortize in this advice letter, reflect (separately in each division) the difference between revenues billed under

interim rates and revenues that would have been billed had the rates adopted by the Commission in D.26-07-032 become effective on July 1, 2026.

Ordering Paragraph 3 of D.26-07-032 states:

> *3. Within 120 days of the issuance of this decision, San Gabriel Valley Water Company may submit Tier 1 advice letter to amortize the interim rates memorandum account established pursuant to the Administrative Law Judge's June 8, 2026, Ruling in this proceeding granting interim rates. The difference between interim rates and final rates adopted here shall be recovered in accordance with Standard Practice U-27-W.*

The present rates in the Los Angeles County and Fontana Water Company divisions became effective on September 1, 2026 through Advice Letter No. 634.

Discussion

San Gabriel proposes to recover the under-collections recorded in the A.25-01-001 IRMA through temporary 12-month surcharges of $0.0190/Ccf in the Los Angeles County division, and $0.0132/Ccf in the Fontana Water Company division.

The proposed rates will increase the monthly bill of the typical customer in the Los Angeles County division with a ⅝" x ¾" meter and using 10 Ccf on General Service Rate Schedule LA-1 by $0.19 or 0.2%, from $86.39 to $86.58. The proposed rates will increase the monthly bill of the typical residential customer with a ⅝" x ¾" meter and using 10 Ccf on Conservation Rate Schedule LA-1C by $0.19 or 0.2%, from $82.95 to $83.14.

The proposed rates will increase the monthly bill of the typical customer in the Fontana Water Company division with a ⅝" x ¾" meter and using 12 Ccf on General Service Rate Schedule FO-1 by $0.16 or 0.2%, from $87.34 to $87.50. The proposed rates will increase the monthly bill of the typical residential customer with a ⅝" x ¾" meter and using 12 Ccf on Conservation Rate Schedule FO-1C by $0.16 or 0.2%, from $83.50 to $83.66.

Service and Notice

Distribution of this advice letter is being made to the attached service lists in accordance with Water Industry Rule 4.1 of General Order 96-B. No other parties have requested notification of tariff filings related to the Los Angeles County or Fontana Water Company divisions. In accordance with Water Industry Rule 3.3 of General Order 96-B, San Gabriel will also post this advice letter to its websites www.sgvwater.com and www.fontanawater.com. San Gabriel will inform its customers of the overall net rate change effective November 1, 2026, in dollar and percentage terms by a billing message on the first bill on which the changes appear. No further public notice is required because all public notices in connection with A.25-01-001 have already been made in accordance with applicable law and commission rules.

Protest and Responses

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to

the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

(1) San Gabriel did not properly serve or give notice of the advice letter;
(2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which San Gabriel relies;
(3) The analysis, calculations, or data in the advice letter contain material error or omissions;
(4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
(5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
(6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.

A protest may not rely on a policy objection to an advice letter where the relief requested in the advice letter follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest. A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a response or protest is:

Email Address:	Mailing Address:
water.division@cpuc.ca.gov	California Public Utilities Commission Water Division, 3rd Floor 505 Van Ness Avenue San Francisco, CA 94102

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to San Gabriel addressed as follows:

Email Address:	Mailing Address:
jmreiker@sgvwater.com	San Gabriel Valley Water Company Senior Vice President 11142 Garvey Avenue El Monte, CA 91733

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

The advice letter process does not provide for any further responses, protests or comments, except for San Gabriel's reply, after the 20-day comment period. San Gabriel will reply to each protest and may reply to any response. Each reply must be received by the Water Division within five business days

after the end of the protest period, and shall be served on the same day to the person who filed the protest or response in accordance with General Order 96-B, General Rule 7.4.3.

If you have not received a reply to your protest within ten business days, contact San Gabriel at (626) 448-6183.

San Gabriel Valley Water Company

/s/ Christine Sluss

Christine Sluss
Regulatory Analyst

cc: Bruce DeBerry, CPUC – Water Division
Victor Chan, CPUC – Water Branch, Cal Advocates
Syreeta Gibbs, CPUC – Water Branch, Cal Advocates

VERIFICATION

I am Senior Vice President for, and an officer of, San Gabriel Valley Water Company ("San Gabriel"), and I am authorized to make this verification on its behalf with respect to customer notification of **Advice Letter 636-A**. San Gabriel intends to provide customer notification of **Advice Letter 636-A** to affected customers in the Los Angeles County and Fontana Water Company divisions by: (check all that apply)

☐ Bill Insert

☒ Bill Message

☐ Individual Notice by Mail

☐ Legal Notices Published in a Local Newspaper of General Circulation

☐ Other (explain) _____

San Gabriel will include a bill message on each of its customers' first bill generated after the rate change goes into effect to inform them of the rate change approved in **Advice Letter 636-A**. To the extent any additional rate changes are made effective by advice letter on the same date, the bill message will be revised accordingly to inform customers of the overall net rate change in each division. Additionally, a copy of this advice letter and the bill message is posted on the Company's websites www.sgvwater.com and www.fontanawater.com. The foregoing statement is true of my own knowledge.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 29th day of October, 2026, at El Monte, California.

/s/ Joel M. Reiker

Joel M. Reiker
Senior Vice President
San Gabriel Valley Water Company

Bill Messages

Los Angeles County Division

Effective November 1, your bill includes an increase for Interim Rates as approved in Advice Letter 636-A. A typical residential customer will experience an increase of $0.19 or 0.2%. If your bill covers a period before November 1, it has been prorated. Learn more at https://www.sgvwater.com/regulatory.

Fontana Water Company Division

Effective November 1, your bill includes an increase for Interim Rates as approved in Advice Letter 636-A. A typical residential customer will experience an increase of $0.16 or 0.2%. If your bill covers a period before November 1, it has been prorated. Learn more at https://www.fontanawater.com/regulatory.

SCHEDULE NO. LA-AS
San Gabriel Valley Water Company
Los Angeles County Division
ADDITIONAL SURCHARGES/SURCREDITS

APPLICABILITY

Applicable to all metered water service.

TERRITORY

Portions of Arcadia, Baldwin Park, City of Commerce, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

1. A surcharge of $0.3397 per Ccf is to be applied to the quantity rates of only non-CAP customers to cover the estimated benefits provided under the Customer Assistance Program (CAP).

2. A fixed sur-credit of $4.45 per month is to be applied to the monthly bills of metered service customers, excluding customers formerly served by the City of Montebello's water system, for 36 months effective April 13, 2024, to refund the over-collection in various reserve accounts in compliance with Decision 24-03-005.

3. A surcharge of $0.2830 per Ccf is to be applied to the quantity rates for 24 months effective March 1, 2025, to amortize the balance of the A.22-01-003 Interim Rates Balancing Account.

4. A surcharge of $0.0062 per Ccf is to be applied to the quantity rates for 12 months effective September 1, 2026, to amortize the balance in the Previously Authorized Balances Balancing Account ("PABBA").

5. A surcharge of $0.0190 per Ccf is to be applied to the quantity rates for 12 months effective November 1, 2026, to amortize the balance of the A.25-01-001 Interim Rates Balancing Account. (N) (N)

SCHEDULE NO. FO-AS
Fontana Water Company
ADDITIONAL SURCHARGES/SURCREDITS

APPLICABILITY

Applicable to all metered water service.

TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

RATES

1. A surcharge of $0.3605 per Ccf is to be applied to the quantity rates of only non-CAP customers to cover the estimated benefits provided under the Customer Assistance Program (CAP).

2. A surcharge of $0.1751 per Ccf is to be applied to the quantity rates for 24 months effective March 1, 2025, to amortize the balance of the A.22-01-003 Interim Rates Balancing Account.

3. A fixed monthly sur-credit of $5.08 per equivalent meter is to be applied for 18-months from August 1, 2025 to January 31, 2027 to amortize the over-collected balance in the Water Cost Balancing Account.

Meter Size	Monthly Sur-Credit
⅝ x ¾-inch meter	$5.08
¾-inch meter	$7.62
1-inch meter	$12.71
1½-inch meter	$25.41
2-inch meter	$40.66
3-inch meter	$76.22
4-inch meter	$127.05
6-inch meter	$254.09

Meter Size	Monthly Sur-Credit
8-inch meter	$406.55
10-inch meter	$584.41
12-inch meter	$838.50
2 2-inch meters	$81.31
3 2-inch meters	$121.96
4 2-inch meters	$162.62
2 3-inch meters	$152.46
2 4-inch meters	$254.09

(D)

4. A surcharge of $0.0132 per Ccf is to be applied to the quantity rates for 12 months effective November 1, 2026, to amortize the balance of the A.25-01-001 Interim Rates Balancing Account. (N) (N)

PRELIMINARY STATEMENT
(Continued)

(D)
(D)
(N)

R. A.25-01-001 Interim Rates Balancing Account for the Los Angeles County and Fontana Water Company Divisions

1. Purpose:

   The purpose of this balancing account is to track, separately in each division, the authorized 12-month amortization of the balance previously recorded in the A.25-01-001 Interim Rates Memorandum Account.

2. The following entries will be made monthly to the A.25-01-001 Interim Rates Balancing Account:

   a. The billed revenues associated with the adopted $0.0190/Ccf surcharge in the Los Angeles County division, and the $0.0132/Ccf surcharge in the Fontana Water Company division.

   b. Franchise fees and uncollectible accounts expense, based on 2a, above, and

   c. Interest expense calculated at 1/12 of the most recent month's interest rate on Non-Financial Commercial Paper (prime, 3-month), published in the Federal Reserve Statistical Release, H.15 (http://federalreserve.gov/releases/H15/datamcp3m.txt), or its successor publication (debit).

3. Disposition

   At the end of the 12-month surcharge collection period of the balancing account, San Gabriel shall file a Tier 2 advice Letter to transfer any monies collected more than, or less than, the authorized recovery balance, to the Previously Authorized Balances Balancing Account for future refund or recovery.

(N)

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(continued)

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San Gabriel Valley Water Company
Los Angeles County Division
Advice Letter No. 636-A

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Arcadia, CA 91006
pcranmer@ArcadiaCA.gov

City Clerk, City of Baldwin Park
14403 East Pacific Avenue
Baldwin Park, CA 91706

California-American Water Company
655 W. Broadway, Suite 1410
San Diego, CA 92101
ca.rates@amwater.com

City of El Monte Water Department
11333 Valley Boulevard
El Monte, CA 91734
water@elmonteca.gov

Industry Public Utilities
Post Office Box 3165
City of Industry, CA 91744

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Irwindale, CA 91706
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City Clerk, City of La Puente
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La Puente, CA 91744

La Puente Valley County Water District
112 North 1st Street
La Puente, CA 91744

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1600 West Beverly Boulevard
Montebello, CA 90640

City of Monterey Park Water Department
Attn: Patricia Cruz
320 West Newmark Avenue
Monterey Park, CA 91754
pcruz@montereypark.ca.gov

City of Pico Rivera Water Department
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Pico Rivera, CA 90660

Pico Water District
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Pico Rivera, CA 90660-0758
Customerservice@picowaterdistrict.net

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West Covina, CA 91790

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City of Santa Fe Springs Water Department
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City Clerk, City of South El Monte
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South El Monte, CA 91733

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Fontana Water Company Division
Advice Letter No. 636-A

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Samuel Martinez, Executive Officer
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San Bernardino County
1170 West Third Street, Unit 150 San Bernardino, CA 92415-0490
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303 East B Street
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